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Attorneys for Lehman Brothers Holdings Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----	X	
	:	
	:	
	:	
In re	:	
	:	Case No. 08-01420 (JMP) SIPA
LEHMAN BROTHERS INC.,	:	
	:	
Debtor.	:	
-----	X	

**NOTICE OF APPEAL**

Lehman Brothers Holdings Inc. (“LBHI” and, together with its affiliated chapter 11 debtors, the “Debtors”), by and through its undersigned counsel, hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a), from the Order Denying Motion for an Order, Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Other Relief, dated July 15, 2011 (the “Order”) entered in the above-captioned Chapter 11 and SIPA proceedings on July 15, 2011, deciding issues raised in, *inter alia*, Debtor’s Motion for an Order, Pursuant to Fed. R. Civ.

P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Further Relief and LBHI's Adversary Complaint. A copy of the Order is annexed hereto as

**Exhibit A.**

The parties to this appeal and their respective counsel are:

Appellant and Counsel

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Dated: July 28, 2011  
New York, New York

s/ William J. Hine  
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